

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,001.2	148.0	0.60%
BSE Sensex	82,176.5	455.4	0.56%
GIFT Nifty*	25,020.5	-28.5	-0.11%
Dow Jones**	41,603.07	-256.02	-0.61%
S&P 500**	5,802.82	-39.19	-0.67%
NASDAQ Comp.**	18,737.21	-188.53	-1%
FTSE 100**	8,717.97	-21.29	-0.24%
CAC 40	7,828.13	93.73	1.21%
DAX	24,027.65	+398.0	1.68%
Shanghai*	3,342.58	-4.26	-0.13%
Nikkei 225*	37,460.04	-71.49	-0.19%
Hang Seng*	23,282.33	-318.93	-1.35%

\*As at 8.00 am

\*\*Market Holiday

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	61.3	-0.5	-0.81%
Oil (Brent)	64.6	-0.3	-0.40%
Gold	3,341.8	-0.9	-0.03%
Silver	33.4	-0.4	-1.10%
Copper	9,595.0	102.0	1.07%
Cotton	0.66	0.00	-0.36%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.14	0.00	0.17
USD/INR	85.09	-0.13	-0.15
GBP/INR	115.40	0.36	0.31
EUR/INR	96.83	0.10	0.11
DX Index	99.02	-0.09	-0.09

VIX	Value	Change (Pts)	Change (%)
India VIX	18.02	0.74	4.28%
S&P 500 VIX Apr 24	22.29	2.01	9.91%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.253	-0.006
US 10-Year Yield	4.529	0.000

## Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 148 points higher at 25,001 on Monday.

## Adani Ports

The company's subsidiary AIPHL incorporated East Africa Ports FZCO in UAE as a step-down arm for investments in commercial enterprises and management.

## Awfis Space Solutions

The company approved an amendment to its MoA to add furniture manufacturing, trading, and related services to enable vertical integration and new revenue opportunities.

## Bajaj Housing Finance

The company raised ₹835.12 crore via NCDs (7.02%, 3-year tenure) on private placement basis for general corporate and capex purposes.

## Dabur India

The company approved the amalgamation of Sesa Care with itself to strengthen its ayurvedic hair oil portfolio and enhance operational synergies.

## Insecticides (India)

The company launched Altair, a patented pre-emergent paddy herbicide developed by Japan's Nissan Chemical, to be exclusively marketed in India.

## Lupin

The company licensed biosimilar ranibizumab to SteinCares for Latin America excluding Mexico and Argentina with SteinCares handling commercialization and Lupin manufacturing.

## Mastek

The company completed full-scale Oracle Fusion Cloud implementation for Air Niugini, Papua New Guinea's national airline, enhancing operational efficiency and automation.

## Patel Engineering

The company in JV secured ₹958.33 crore irrigation project from Maharashtra govt and its capex share is ₹191.67 crore.

## Schneider Electric Infrastructure

The company approved a capex of ₹110.2 crore (75% capacity increase) for switchgear expansion at Vadodara and ₹90.6 crore (800% capacity increase) for breaker expansion at Kolkata for FY26-27.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

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